

**STEWART R BEASLEY JR., PH.D.**

PSYCHOLOGIST  
1366 EAST 15<sup>TH</sup> STREET  
EDMOND, OK 73013

**ADULT PATIENT INFORMATION**

MY NAME: \_\_\_\_\_

MY ADDRESS: \_\_\_\_\_

STREET

APARTMENT #

CITY

STATE

ZIP

\_\_\_ PERMANENT

\_\_\_ TEMPORARY UNTIL \_\_\_\_\_ MY BIRTHDAY \_\_\_\_\_

HOME TELEPHONE NUMBER: \_\_\_\_\_ WORK TELEPHONE NUMBER \_\_\_\_\_

MY OCCUPATION: \_\_\_\_\_ MY EMPLOYER: \_\_\_\_\_

MY MARITAL STATUS:    \_\_\_ SINGLE  
                                  \_\_\_ MARRIED – SPOUSE'S NAME \_\_\_\_\_  
                                  \_\_\_ DIVORCED SINCE \_\_\_\_\_  
                                  \_\_\_ WIDOWED SINCE \_\_\_\_\_

PLEASE LIST ALL OF YOUR BIOLOGICAL, ADOPTED, AND STEP-CHILDREN WHETHER LIVING OR DEAD, THE APPROXIMATE AGE OF EACH, AND WHERE THEY RESIDE:

NAME	AGE	PLACE OF RESIDENCE	RELATIONSHIP TO ME

PLEASE LIST THE NAMES OF YOUR BROTHERS AND SISTERS WHETHER LIVING OR DEAD, THE APPROXIMATE AGE OF EACH, AND WHERE THEY RESIDE:

NAME	AGE	PLACE OF RESIDENCE	RELATIONSHIP TO ME

WHO IS YOUR FAMILY PHYSICIAN? \_\_\_\_\_  
FIRST NAME LAST NAME CITY STATE

ARE YOU CURRENTLY RECEIVING MEDICAL TREATMENT? \_\_\_ No \_\_\_ YES IF YES, BRIEFLY DESCRIBE: \_\_\_\_\_

ARE YOU CURRENTLY RECEIVING COUNSELING OR PSYCHOTHERAPY? \_\_\_ NO \_\_\_ YES IF YES, BRIEFLY DESCRIBE: \_\_\_\_\_

PLEASE LIST ALL MENTAL HEALTH PROFESSIONALS YOU HAVE CONSULTED IN THE PAST 5 YEARS:

NAME	LOCATION	DATES

**INSURANCE INFORMATION:**

Insurance Company: \_\_\_\_\_

Insured's ID Number: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_

Insured's Place of Employment: \_\_\_\_\_

WHO REFERRED YOU  
TO THIS PRACTICE? \_\_\_\_\_

MAY WE CONTACT THAT PERSON TO THANK  
HIM/HER FOR THE REFERRAL? \_\_\_ YES \_\_\_ NO

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
MY SOCIAL SECURITY NUMBER

\_\_\_\_\_  
DATE

REV 06/08



## Adult Checklist of Concerns

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**PLEASE MARK ALL OF THE ITEMS BELOW THAT APPLY, AND FEEL FREE TO ADD ANY OTHERS AT THE BOTTOM UNDER "ANY OTHER CONCERNS OR ISSUES." YOU MAY ADD A NOTE OR DETAILS IN THE SPACE NEXT TO THE CONCERNS CHECKED.**

- I have no problem or concern bringing me here
- Abuse—physical, sexual, emotional, neglect (of children or elderly), cruelty to animals
- Aggression, violence
- Alcohol use
- Anger, hostility, arguing, irritability
- Anxiety, nervousness
- Attention, concentration, distractibility
- Career concerns, goals, and choices
- Childhood issues (your own childhood)
- Children, child management, child care, parenting
- Codependence
- Confusion
- Compulsions
- Custody of children
- Decision making, indecision, mixed feelings, putting off decisions
- Delusions (false ideas)
- Dependence
- Depression, low mood, sadness, crying
- Divorce, separation
- Drug use—prescription medications, over-the-counter medications, street drugs
- Eating problems—overeating, undereating, appetite, vomiting (see also "Weight and diet issues")
- Emptiness
- Failure
- Fatigue, tiredness, low energy
- Fears, phobias
- Financial or money troubles, debt, impulsive spending, low income
- Friendships
- Gambling
- Grieving, mourning, deaths, losses, divorce
- Guilt
- Headaches, other kinds of pains
- Health, illness, medical concerns, physical problems
- Inferiority feelings
- Interpersonal conflicts

- Impulsiveness, loss of control, outbursts
- Irresponsibility
- Judgment problems, risk taking
- Legal matters, charges, suits
- Loneliness
- Marital conflict, distance/coldness, infidelity/affairs, remarriage
- Memory problems
- Menstrual problems, PMS, menopause
- Mood swings
- Motivation, laziness
- Nervousness, tension
- Obsessions, compulsions (thoughts or actions that repeat themselves)
- Oversensitivity to rejection
- Panic or anxiety attacks
- Perfectionism
- Pessimism
- Procrastination, work inhibitions, laziness
- Relationship problems
- School problems (see also "Career concerns . . .")
- Self-centeredness
- Self-esteem
- Self-neglect, poor self-care
- Sexual issues, dysfunctions, conflicts, desire differences, other (see also "Abuse")
- Shyness, oversensitivity to criticism
- Sleep problems—too much, too little, insomnia, nightmares
- Smoking and tobacco use
- Stress, relaxation, stress management, stress disorders, tension
- Suspiciousness
- Suicidal thoughts
- Temper problems, self-control, low frustration tolerance
- Thought disorganization and confusion
- Threats, violence
- Weight and diet issues
- Withdrawal, isolating
- Work problems, employment, workaholism/overworking, can't keep a job

**Any other concerns or issues**

---



---

# STEWART R BEASLEY JR., PH.D. LLC

PSYCHOLOGIST  
1366 EAST FIFTEENTH  
EDMOND, OK 73013

## FINANCIAL POLICY

Thank you for choosing me as your mental health care provider. I am committed to your treatment being successful. Please understand that payment of your account is part of your treatment.

### **PROFESSIONAL FEES**

My usual and customary fee for a 45-minute individual psychotherapy session is \$135.00. After your initial appointment, your psychotherapy sessions will generally be for 45-minutes. On rare occasions, appointments may be shorter or longer than 45-minutes and your charge for that session will be adjusted accordingly.

#### **YOUR INITIAL APPOINTMENT**

My fee for your initial session is \$175 and will be scheduled for one hour. This one-time fee is for setting up your account and records as well as taking an extensive personal history and clinical interview

#### **FEES FOR OTHER PROFESSIONAL SERVICES**

Fees for group psychotherapy, testing, insurance reports, telephone consultations, and consultations away from my office vary and I will be happy to discuss them with you if you require these professional services.

#### **FEES FOR COURT APPEARANCES**

Professional fees for any service related to litigation, defense or other court-related or case-related activities are charged at a higher rate and will be discussed with you upon your request.

#### **BROKEN APPOINTMENTS**

*It is my policy to charge you in full for any appointment you fail to keep and do not cancel at least 24-hours in advance.* For your convenience, our main office telephone number [405.341.4313] is answered around the clock. You may cancel an appointment anytime with the answering service but you must contact our office to re-schedule an appointment. Another appointment cannot be scheduled until payment is received for the broken appointment. For persons having a standing appointment, the standing appointment will be cancelled after two consecutive unkept or missed appointments.

#### **CHANGE IN FEES**

Professional fees may be periodically adjusted and you will be notified in advance of any adjustment.

### **PAYMENT OF PROFESSIONAL FEES**

All fees for professional services are due at the time services are received-even those planning to utilize health insurance benefits. For your convenience, I accept cash, checks, money orders, VISA, Discover and MasterCard and American Express. Your cooperation with this policy will greatly assist me in keeping my office operating expenses at a minimum and thus allow me to keep my fees competitive with other psychology practices in the area.

### **REBILLING FEES**

Charges for broken appointments or unpaid balances are subject to a \$25 per month re-billing fee if the balance remains unpaid over 30 days.

### **INSURANCE AND THIRD-PARTY PAYMENTS**

Paperwork associated with filing and often re-filing insurance claims for my patients has caused a significant increase in my practice costs. We will assist you by providing you with a billing statement after each psychotherapy session that you can then file with your insurance carrier. Your insurance company will reimburse you for covered services. Please be aware that some - and perhaps all -of the services provided may be non-covered services and not considered reasonable

and necessary under Medicare and/or other medical insurance. Your insurance policy is a contract between you and your insurance carrier and I am not a party to that contract. I will, however assist you in whatever way I can if you run into difficulties with your health care policy carrier. Your account remains your responsibility regardless of whether your insurance company pays for my services or not.

**STATEMENT OF UNDERSTANDING**

I have read the above information and agree to the terms as set out. I have also received a copy of this document for my own files.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

This signed copy is part of your health records in this office. If you would like a copy, please inform our front desk staff and they will provide you with one.